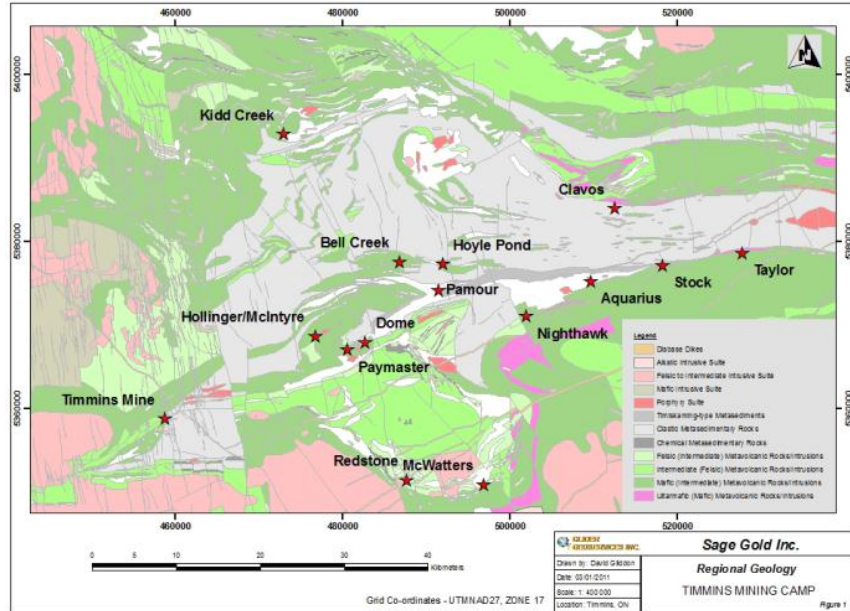


Sage Gold Inc.



Near Term Gold Producer in Ontario

Building on the strengths of our people, we will grow Sage Gold into a significant gold producer over the next 5 years. Through exploration and acquisition, we will develop resources that can be brought into production in the near-term.



TRADING SYMBOL

TSX-V: SGX
OTC (USA): SGGDF

SHARE CAPITAL

Shares Outstanding: 67.1M
Shares Fully Diluted: 98.2M
Market Capitalization: C\$8.5M

MANAGEMENT

C. Nigel Lees President & CEO
Bill Love VP Business Dev.
Art Hampson CFO
Michael Skutezky Legal Counsel
Mike O'Brien Investor Relations

BOARD OF DIRECTORS

Patrick J. Mars - Chairman
C. Nigel Lees
Peter Bojtos
Gary Robertson
Joe Baylis
Sandy Chim
Hua Bai

HEAD OFFICE

365 Bay Street, Suite 500
Toronto, Ontario
M5H 2V1 Canada

INVESTOR INQUIRIES

Mike O'Brien
info@sagegoldinc.com
T: 416-204-3170

LOCATION

- Clavos Mine Project
- Timmins, Ontario
- Encompasses 2540 hectares (6274 acres)
- Near term production potential



DRILL CORE SAMPLE

- U/G drill core from hole CL252-13
- Visible gold
- 594.88g/t Au (17.35opt) over 1.2m (uncut)



History of Timmins Gold Camp

1910

► Dome Mine opens (18.5Moz Au @ 6.23g/t) In operation today

► Hollinger – McIntyre opens (32.1Moz Au @ 9.76g/t) Closes in 1989

1936

► Pamour–Hallnor–Hoyle opens (7.5M oz Au @ 4.10g/t) In operation today

1937

► Buffalo Ankerite–Aunor–Delnite (4.5M oz Au @ 8.61g/t) Closes in 1988

1981

► Hoyle Pond–Bell Creek opens (2.5M oz Au @ 10.76g/t) In operation today

ADVANCED PROJECTS

► Timmins Mine
Resource: 1.87Moz Au
Scheduled for 4Q '11

► Hollinger Open Pit
Resource: 900,000 oz Au
Scheduled for 3Q '12

CLAVOS PROPERTY

- Timmins Ontario
- Option agreement with St. Andrew Goldfields to earn a 60% interest \$3M in the ground and \$200k in cash and shares over 3 years
- First installment of option agreement completed in Q4 '10
- Sage has spent \$2.8M to-date and is well ahead of earn-in schedule
- Prior NI43–101 gold resource completed by Roscoe Postle Associates for SAS in October 2006 (www.sedar.com)
- 37,000oz Au contained in 143,000 tons @ 8.0g/t Au in M&I
- 110,000oz Au contained in 529,000 tons @ 6.5g/t Au in Inferred
- Existing infrastructure in place
- Underground ramp access to the 300m level
- Surface ventilation system in place
- Fully permitted water management facility

CLAVOS – NEXT STEPS

- Data compilation complete
- 3D model preparation
- New NI43–101 Resource Study and PEA in Q1 of 2012
- Mine Reopening Planning Completion of preliminary work
- Undertake Scoping Study
- Dewater Mine
- Initiate Permitting process
- Production decision expected in 2012

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